



momentum
Agency Management Platform

2026 - 2027

Preferred Vendor Partner Program

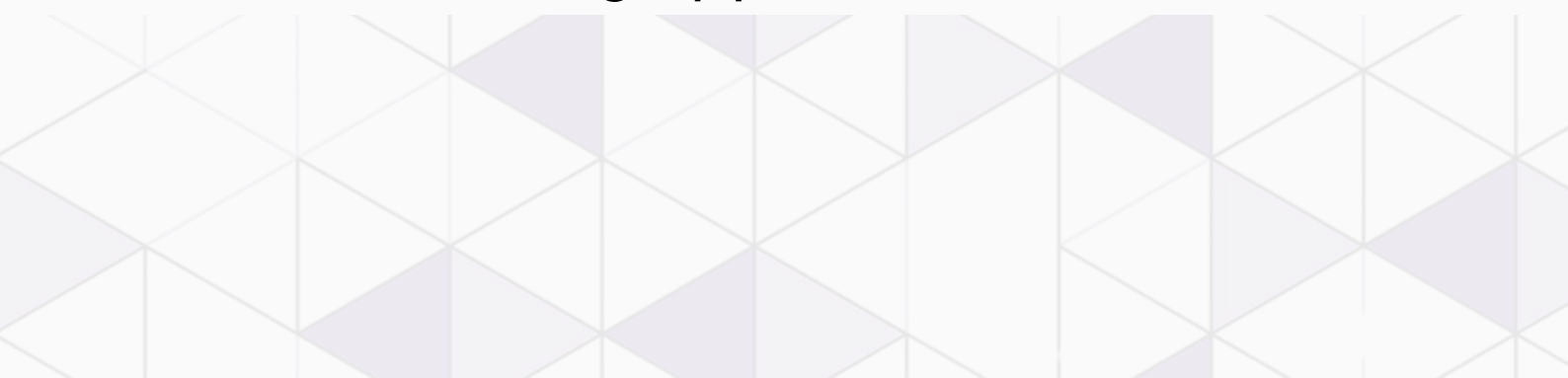
Seamless Integration / Maximize Marketing Impact



Momentum Integration

Are you a solution provider?

Here's why you should integrate with us:

- Read write access
 - Seamless data flow & no duplicate entry
 - Reach agents where they want to work
 - Better reporting & Insights
 - Increased adoption & market reach
 - Enhanced functionality
 - Access to new data streams
 - Improved client retention
 - Collaboration on innovation
 - Enhanced security & compliance
 - Faster implementation cycles
 - Joint marketing opportunities
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PVP PROGRAM BENEFITS

INTEGRATION

Integration into the Momentum AMP Platform

1

BLOG POST

Partner Spotlight on the Momentum Blog

1

VISIBILITY & ADVERTISING

Logo and link on the Momentum Partners Page

1



PACKAGE COST: \$6,000

PVP Marketing

Momentum Marketing Levels

Also need marketing?
Add on One of Five Marketing Levels





	Level 1	Level 2	Level 3	Level 4
Social Media & Blog Posts	✓	✓	✓	✓
Events, Webinars, Training	✓	✓	✓	✓
Communications	✓	✓	✓	✓
Data	✓	✓	✓	✓
Visibility & Advertising	✓	✓	✓	✓
Public Relations	●	●	✓	✓
Videos	●	●	✓	✓
Podcasts	●	●	●	✓
Integration with Button inside the AMS & Advanced Integration Support	●	●	●	●

Specifics per level are detailed
on the following pages



PVP PROGRAM BENEFITS

SOCIAL MEDIA

- Posts about the partnership on Momentum social media pages     1
- Posts/Announcements about the partnership in the Momentum FB group 1

EVENTS/WEBINARS/TRAINING

- Happy Hour Event (in the Momentum app) 2
- Educational webinar of training (for Momentum users) 1

DATA

- CTA button links sent to the Partner's landing page (tracking clicks or form-fill analytics) 1

COMMUNICATIONS

- Email blast sent announcing partnership 1
- In-app notifications of happy hour leading up to the event/events (Two weeks prior) 2
- In-app notifications of educational webinars leading up to the training/webinar 1
- Email sent out regarding the educational webinar 1
- Cross-promotion of any email blasts within the Momentum dashboard/system messages 1

BLOG POSTS

- Partner spotlight/press release on the Momentum blog 1





VISIBILITY & ADVERTISING

- Logo and link on the Momentum Partners page 1

PACKAGE COST: \$5,000

PVP PROGRAM BENEFITS

SOCIAL MEDIA

- Posts about the partnership on Momentum social media pages     1
- Posts/Announcements about the partnership in the Momentum FB group 1

EVENTS/WEBINARS/TRAINING

- Happy Hour Event (in the Momentum app) 2
- Educational webinar of training (for Momentum users) 2

DATA

- CTA button links sent to the Partner's landing page (tracking clicks or form-fill analytics) 1

COMMUNICATIONS

- Email sent out through announcing the partnership 1
- In-app notifications of happy hour leading up to the event/events (two weeks prior) 2
- In-app notifications of educational webinars leading up to the training/webinar 2
- Email sent out regarding the educational webinar (Two weeks prior to the webinar) 2
- Cross-promotion of any email blasts within the Momentum dashboard/system messages 1

BLOG POSTS

- Partner spotlight /Press release on the Momentum blog 1

VISIBILITY & AADVERTISING





- Logo and link on the Momentum Partners page 1
- Partner landing page 1

PACKAGE COST: \$7,000



PVP PROGRAM BENEFITS

SOCIAL MEDIA

Posts about the partnership on Momentum social media pages    	1
Posts/Announcements about the partnership in the Momentum FB group	1
Month-long promotions of any Momentum public-facing webinars, on all Momentum pages	1

PUBLIC RELATIONS

Press release to industry media sources	1
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EVENTS/WEBINARS/TRAINING

Happy Hour Event (in the Momentum app)	2
Public facing webinar guest/training	1
Educational webinar of training (In-app, for Momentum users)	2

DATA

CTA button links sent to the Partner's landing page (tracking clicks or form-fill analytics)	1
Webinar attendee list (with email addresses)	1

COMMUNICATIONS

Email blasts to announce partnerships	1
Email blasts about partners sent to clients, subscribers, and trial subscriptions	1
In-app notifications of happy hour leading up to the event/events (two weeks prior)	2
In-app notifications of educational webinars leading up to the training/webinar	2
Emails sent out regarding the educational webinar (two weeks prior to the webinar)	2
Cross-promotion of any email blasts within the Momentum dashboard/system messages	1

BLOG POSTS

Partner spotlight /Press release on the Momentum Blog	1
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VISIBILITY & AADVERTISING

Branded client discount codes to use in the app	1
Logo and link on the Momentum Partners Page	1
Logo and link on the Momentum Integration Page	1
Partner landing page	1

VIDEOS

Meet the partner video	1
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MOMENTUM TOOLBOX

Listing in Momentum Toolbox within the Momentum App Store	1
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PACKAGE COST: \$10,000

PVP PROGRAM BENEFITS

SOCIAL MEDIA

Posts about the partnership on Momentum social media pages    	1
Posts/Announcements about the partnership in the Momentum FB group	1
Month-long promotions of any Momentum public facing webinars, on all Momentum pages	1

PUBLIC RELATIONS

Press release to industry media sources	1
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EVENTS/WEBINARS/TRAINING

Happy hour event (in the Momentum app)	3
Public facing webinar guest/training	2
Educational webinar of training (In-app, for Momentum users)	2

DATA

CTA button links sent to the Partner's landing page (tracking clicks or form-fill analytics)	2
Webinar attendee list (with email addresses)	2

COMMUNICATIONS

Email blasts to announce partnerships	1
Email blasts about partners sent to clients, subscribers, and trial subscriptions	1
In-app notifications of happy hour leading up to the event/events (two weeks prior)	3
In-app notifications of educational webinars leading up to the training/webinar	2
Emails sent out regarding the educational webinar (two weeks prior to the webinar)	2
Cross-promotion of any email blasts within the Momentum dashboard/system messages	1
Promo of podcast restream in Momentum in email newsletter	1

BLOG POSTS

Partner spotlight /Press release on the Momentum Blog	1
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VISIBILITY & AADVERTISING

Branded client discount codes to use in the app	1
Logo and link on the Momentum Partners Page	1
Logo and link on the Momentum Integration Page	1
Partner landing page	1

VIDEOS

Meet the partner video	1
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MOMENTUM TOOLBOX

Listing in Momentum Toolbox within the Momentum App Store	1
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PACKAGE COST: \$15,000

PVP PROGRAM BENEFITS

SOCIAL MEDIA

Posts about the partnership on Momentum social media pages    	1
Posts/Announcements about the partnership in the Momentum FB group	1
Month-long promotions of Momentum public facing webinars, on any videos on all pages	1

PUBLIC RELATIONS

Press release to industry media sources	1
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EVENTS/WEBINARS/TRAINING

Happy hour event (in the Momentum app)	4
Public facing webinar guest/training	3
Educational webinar of training (In-app, for Momentum users)	3

DATA

CTA button links sent to the Partner's landing page (tracking clicks or form-fill analytics)	3
Webinar attendee list (with email addresses)	3

COMMUNICATIONS

Email blasts to announce partnerships	1
Email blasts about partners sent to clients, subscribers, and trial subscriptions	1
In-app notifications of happy hour leading up to the event/events (two weeks prior)	4
In-app notifications of educational webinars leading up to the training/webinar	3
Emails sent out regarding the educational webinar (two weeks prior to the webinar)	3
Cross-promotion of any email blasts within the Momentum dashboard/system messages	1
Promo of podcast restream in Momentum email newsletter to all users	2

BLOG POSTS

Partner spotlight /Press release on the Momentum Blog	1
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VISIBILITY & ADVERTISING

Branded client discount codes to use in the app	1
Logo and link on the Momentum Partners Page	1
Logo and link on the Momentum Integration Page	1
Partner landing page	1

VIDEOS

Meet the partner video	1
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MOMENTUM TOOLBOX

Listing in Momentum Toolbox within the Momentum App Store	1
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PACKAGE COST: \$50,000



Contact

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